

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SHILOH INDUSTRIES, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-12024 (LSS)

(Jointly Administered)

**Re: Docket Nos. 395**

**ORDER GRANTING THE MOTION OF THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS TO FILE UNDER SEAL (I) THE OBJECTION OF THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO THE MOTION OF THE  
DEBTORS FOR ENTRY OF ORDERS (I)(A) APPROVING BIDDING PROCEDURES  
FOR THE SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS, (B)  
AUTHORIZING THE DEBTORS TO ENTER INTO THE STALKING HORSE  
AGREEMENTS AND TO PROVIDE BIDDING PROTECTIONS THEREUNDER, (C)  
SCHEDULING AN AUCTION AND APPROVING THE FORM AND MANNER OF  
NOTICE THEREOF, (D) APPROVING ASSUMPTION AND ASSIGNMENT  
PROCEDURES, (E) SCHEDULING A SALE HEARING AND APPROVING THE FORM  
AND MANNER OF NOTICE THEREOF AND (F) GRANTING RELATED RELIEF;  
AND (II)(A) APPROVING THE SALE OF THE DEBTORS' ASSETS FREE AND  
CLEAR OF LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES, (B) APPROVING  
THE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND  
UNEXPIRED LEASES AND (C) GRANTING RELATED RELIEF AND (II)  
DECLARATION OF CHARLES MOORE IN SUPPORT THEREOF**

Upon the motion (the "Motion")<sup>2</sup> of the Official Committee of Unsecured Creditors (the "Committee"), for entry of an order pursuant to sections 105 and 107 of the Bankruptcy Code, Bankruptcy Rule 9018, and Local Rule 9018-1 authorizing the Committee to file the Objection and Moore Declaration under seal, the Court finds that (i) it has jurisdiction over the matters

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<sup>1</sup> The Debtors are the following nineteen entities (the last four digits of their respective taxpayer identification numbers, if any, follow in parentheses): Shiloh Industries, Inc. (7683), Greenfield Die & Manufacturing Corp. (8114), Jefferson Blanking Inc. (7850), Shiloh Automotive, Inc. (1339), Shiloh Corporation (5101), Shiloh Industries, Inc. Dickson Manufacturing Division (5835), Shiloh Holdings International, Inc. (1446), C & H Design Company (9432), Liverpool Coil Processing, Incorporated (0571), Medina Blanking, Inc. (0707), The Sectional Die Company (3562), VCS Properties, LLC (1094), Shiloh Die Cast LLC (5814), Shiloh Manufacturing Holdings LLC (0853), FMS Magnum Holdings LLC (6471), Sectional Stamping, Inc. (8967), Albany-Chicago Company LLC (4687), Shiloh Die Cast Midwest LLC (4114), and Shiloh Manufacturing LLC (1628). The noticing address of each of the Debtors in these chapter 11 cases is 880 Steel Drive, Valley City, Ohio 44280.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed in the Motion.

raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334(b); (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interest of all parties; (iv) proper and adequate notice of the Motion and the hearing thereon has been given and that no other or further notice is necessary; and (v) upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein. Therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Committee is authorized to file an un-redacted version of the Objection and Moore Declaration under seal.
3. The Committee is permitted to file a redacted version of the Objection and Moore Declaration.
4. The un-redacted version of the Objection and Moore Declaration may not be unsealed unless and until permitted by further order of this Court.
5. The Committee is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
6. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: November 10th, 2020  
Wilmington, Delaware

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LAURIE SELBER SILVERSTEIN  
UNITED STATES BANKRUPTCY JUDGE